



*Carnegie Investment Counsel*

# PRESS RELEASE

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## **Carnegie Investment Counsel Expands To Columbus**

Carnegie Investment Counsel announced today its expansion into the Columbus, Ohio marketplace with the hiring of Mark D. Kindberg as Vice President/Portfolio Advisor. Mark brings 20 years of experience in the investment business and will lead Carnegie's efforts in the central region of Ohio.

"Expanding into Columbus was a natural for us", notes Gary P. Wagner, Principal of Carnegie. "Mark's background of working in the best interest of his clients as a past branch manager of Charles Schwab & Company and as marketing director for a local Registered Investment Advisor fits well with our philosophy of serving clients. While Columbus is chock-full of financial planning firms, there are few traditional money management firms like Carnegie. We are excited to have Mark lead this charge."

Mark Kindberg sees opportunity himself. "Having been a part of the Columbus investment community for so many years, I see few firms of the style of Carnegie in the local market. The recent market turmoil has caused many investors to reassess how their investments are performing; including extra layers of fees, cookie-cutter portfolios and Wall Street crafted products designed more to benefit the seller than the investor. We think people want custom portfolios designed to meet their particular objectives, which is exactly what Carnegie does."

Headquartered in Cleveland, Ohio, Carnegie Investment Counsel is a fee-only investment management and planning firm managing over \$280 Million for individuals, families, foundations and endowments.

For more information, visit [www.carnegie-capital.com](http://www.carnegie-capital.com) or email [gwagner@ccamc.com](mailto:gwagner@ccamc.com)